



# The Episcopal Church of the Epiphany

## SUGGESTED BEQUEST WORDING

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Including the Episcopal Church of the Epiphany in your estate plans is the ultimate form of stewardship, providing the church with perpetual support. Whether you make a provision in your will, designate Epiphany as a beneficiary of a retirement account, or include the church in a life insurance plan, your gift will go into the Episcopal Church of the Epiphany Endowment. The principal of your gift will be permanently invested, with income going to the church each year to support its mission and ministry.

A bequest is simple and convenient.

You have several options. You can make a bequest for a specific dollar amount or for a percentage of your estate. The most useful type of bequest is unrestricted, allowing the funds to be allocated by the Episcopal Church of the Epiphany wherever the need is greatest. Since a will is an important legal document, you should seek an attorney's help. To assist you with this important process, we offer some suggested bequest wording below.

**Following are some examples of various types of bequests:**

- **Specific bequests** are used to make a gift of a specific dollar amount or specific assets, such as securities, real estate, or personal property.
- **Residuary bequests** are used to give all or a portion of the rest, residue, and remainder of your estate after payment of expenses and any specific amounts designated to other beneficiaries.

**Including the Episcopal Church of the Epiphany in your will:**

The following includes several examples of suggested bequest wording to benefit the Episcopal Church of the Epiphany.

Each individual situation is unique and, therefore, these examples include only some of the possible gift opportunities. We encourage you to share your final will provision with the Episcopal Church of the Epiphany to ensure that your wishes will be properly followed and recognized.

- **Percentage of estate for unrestricted purposes**  
I give, devise, and bequeath to the Episcopal Church of the Epiphany, a not-for-profit organization located in Atlanta, Georgia, \_\_\_\_\_ percent (%) of the rest, residue, and remainder of my estate as an unrestricted gift to be used at the discretion of the Vestry of the Episcopal Church of the Epiphany for the general purposes of the Episcopal Church of the Epiphany, and its related entities, wherever the need is greatest as determined by Vestry at the time of the gift.
- **Specific amount for unrestricted purposes**  
I give, devise, and bequeath to the Episcopal Church of the Epiphany, a not-for-profit organization located in Atlanta, Georgia, the sum of \$\_\_\_\_\_ in cash or in-kind (or \_\_\_\_\_ shares of \_\_\_\_\_ stock) to be used at the discretion of the Vestry of the Episcopal Church of the Epiphany for the general purposes of the Episcopal Church of the Epiphany and its related entities, wherever the need is greatest as determined by Vestry at the time of the gift.